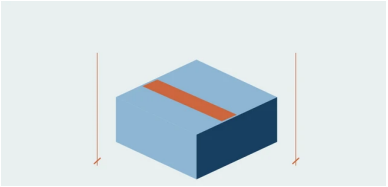
# Inventory exception report



We flag stockouts, excess stock and missing lead times for up to 500 items.

### Who it helps

SME managers and reporting teams

### The problem to solve

It is hard to tell when to intervene if stockouts, excess stock and missing lead times are reviewed separately.

## Working through the brief

1. **Inspect inventory and lead-time data**

   Gather the agreed inputs. Approved source data, reporting audience and required measures.

2. **Apply the agreed exception rules**

   Track “Stock item” and “Exception type” together so the reviewer can connect the source information to the result.

3. **Review flagged items**

   Use the report to direct attention to items that need a stock or supplier decision.

4. **Check the scope at handover**

   Licences, hosting and extra data sources require separate agreement.

**Worked example**

An item shows stock on hand but falls below the agreed reorder point. Make the reason for its exception visible.

Read the service scope / DAT-016

**Sparkle Solutions Group Ltd.**

info@sparklesolgroup.com +44 20 3307 6468 sparklesolgroup.com

71-75 Shelton Street, Covent Garden, London, WC2H 9JQ, United Kingdom