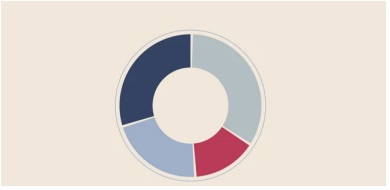
Ownership information pack



We draw one ownership chart from supplied records and flag missing facts for the founder and adviser.

Who it helps

UK founders and overseas owners

The problem to solve

Ownership can be difficult to explain when percentages, holding companies and approval rights are scattered across different records.

Working through the brief

1. **Review the supplied ownership records**

   Gather the agreed inputs. Your intended activities, ownership outline, residence and questions.

2. **Draw the ownership structure**

   Track “Entity or owner” and “Ownership link” together so the reviewer can connect the source information to the result.

3. **Mark gaps for the founder and adviser**

   Use the chart to make an adviser’s review more efficient and identify records the founders still need to locate.

4. **Check the scope at handover**

   Government, agent, address and bank charges are separate where applicable.

Worked example

A draft cap table uses initials while a shareholder record uses full names. Reconcile the entries before sharing the pack.

Read the service scope / FND-005

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