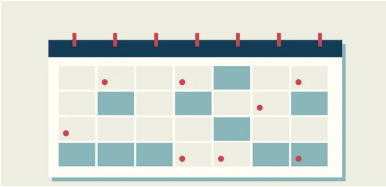
Quarterly priorities *workshop*



We facilitate a 90-minute leadership session and document five ranked priorities with owners.

Who it helps

Founders and managing directors

The problem to solve

Leadership teams can agree broad ambitions without committing to which priorities come first or who owns them.

Working through the brief

1. **Prepare candidate priorities**

   Gather the agreed inputs. Current plans, team capacity and assumptions for the period under review.

2. **Facilitate the decision session**

   Track “Ranked priority” and “Accountable owner” together so the reviewer can connect the source information to the result.

3. **Record five priorities and owners**

   Use the record to resolve conflicting demands and clarify the work the team will review this quarter.

4. **Check the scope at handover**

   Third-party data and work beyond the agreed business unit or market are separate.

Worked example

Two quarterly priorities depend on the same specialist. Resolve the scheduling conflict before confirming both commitments.

Read the service scope / STR-014

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